

Open your Health Savings Account today

And start making tax-deductible contributions right away

You enrolled in a LifeWise Health Plan of Oregon Qualified High-Deductible Health Plan that can be linked to a Health Savings Account (HSA).

The HSA lets you save money to pay for qualified medical costs. It also offers the following benefits:

- Contributions to your HSA are **tax-deductible**, so you may save money on your taxes
- Your money can grow **tax-free** and rolls over from year to year
- You can withdraw money **tax-free** when using it to pay for qualified medical expenses in the future and during retirement
- Your HSA is yours to keep even if you switch health plans

Complete this form and mail it back right away!

- When we receive your form, we'll set up your HSA with UMB Bank* without service fees.
- Then you can begin saving money into your HSA and managing your account on lifewiseor.com.
- Just register, log in, select Personal Funding Accounts and click on Manage my account. It's easy!
- We'll also send your health payment card so you can access the money you've saved in your HSA to pay for qualified medical expenses.

Note: You must set up your HSA **BEFORE** using your plan to gain the tax advantages your account offers.

Don't wait! Complete this form and send it in to open your HSA today!

Complete this form and mail it in the enclosed postage paid envelope to:

LifeWise Health Plan of Oregon
P.O. Box 91120, MS 295, Seattle, WA 98111-9220

(OR)

Fax to: (888) 773-6372

Please provide your LifeWise ID number: my ID number is: _____
(Refer to your LifeWise ID card)

Name: _____
First Middle Last

Social Security number: _____ Phone Number: _____
(Needed to open the account) Type of Number: Mobile Home Work

Email: _____

I authorize the sharing of my information with UMB Bank to establish my HSA bank account and I agree to set up my account with UMB Bank. Terms and conditions will be sent separately.

Signature: _____ Date: _____

Any questions? Call us at 800.596.3440. We're ready to help.

* For additional disclosures and information, view the UMB terms and conditions at hsa.umb.com/AboutUMB/TermsConditions. UMB is a member of the FDIC and one of the largest independent banks in the U.S. since 1913.





Discrimination is Against the Law

LifeWise Health Plan of Oregon complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex.

Getting Help in Other Languages

This Notice has Important Information. This notice may have important information about your application or coverage through LifeWise Health Plan of Oregon. There may be key dates in this notice. You may need to take action by certain deadlines to keep your health coverage or help with costs. You have the right to get this information and help in your language at no cost. Call 800-596-3440 (TTY: 800-842-5357).

Español (Spanish): Este Aviso contiene información importante. Es posible que este aviso contenga información importante acerca de su solicitud o cobertura a través de LifeWise Health Plan of Oregon. Es posible que haya fechas clave en este aviso. Es posible que deba tomar alguna medida antes de determinadas fechas para mantener su cobertura médica o ayuda con los costos. Usted tiene derecho a recibir esta información y ayuda en su idioma sin costo alguno. Llame al 800-596-3440 (TTY: 800-842-5357).

中文 (Chinese): 本通知有重要的訊息。本通知可能有關於您透過 LifeWise Health Plan of Oregon 提交的申請或保險的重要訊息。本通知內可能有重要日期。您可能需要在截止日期之前採取行動，以保留您的健康保險或者費用補貼。您有權利免費以您的母語得到本訊息和幫助。請撥電話 800-596-3440 (TTY: 800-842-5357)。

Tiếng Việt (Vietnamese): Thông báo này cung cấp thông tin quan trọng. Thông báo này có thông tin quan trọng về đơn xin tham gia hoặc hợp đồng bảo hiểm của quý vị qua chương trình LifeWise Health Plan of Oregon. Xin xem ngày quan trọng trong thông báo này. Quý vị có thể phải thực hiện theo thông báo đúng trong thời hạn để duy trì bảo hiểm sức khỏe hoặc được trợ giúp thêm về chi phí. Quý vị có quyền được biết thông tin này và được trợ giúp bằng ngôn ngữ của mình miễn phí. Xin gọi số 800-596-3440 (TTY: 800-842-5357).

Tagalog (Tagalog): Ang Paunawa na ito ay naglalaman ng mahalagang impormasyon. Ang paunawa na ito ay maaaring naglalaman ng mahalagang impormasyon tungkol sa iyong aplikasyon o pagsakop sa pamamagitan ng LifeWise Health Plan of Oregon. Maaaring may mga mahalagang petsa dito sa paunawa. Maaring mangailangan ka na magsagawa ng hakbang sa ilang mga itinakdang panahon upang mapanatili ang iyong pagsakop sa kalusugan o tulong na walang gastos. May karapatan ka na makakuha ng ganitong impormasyon at tulong sa iyong wika ng walang gastos. Tumawag sa 800-596-3440 (TTY: 800-842-5357).